**INTEREST RATES MARKET NOTICE**

**Date: 25 July 2016**

**Subject:** New Financial Instrument Listing

***(TOYOTA FIN SERVICES (SA) LIMITED –“TFS140”)***

====================================================

The JSE Limited has granted a listing to **TOYOTA FIN SERVICES (SA) LIMITED** on Interest Rate Market with effect from 28 July 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TFS140

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 7.75% (3 Month JIBAR as at 25 July 2016 of 7.350% plus 40 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 October 2016

**Books Close Date(s)** 18 October 2016

**Interest Payment Date(s)** 28 October 2016

**Last Day to Register** By 17:00 on17 October 2016

**Issue Date** 28 July 2016

**Date Convention** Following

**Interest Commencement Date** 28 July 2016

**First Interest Payment Date** 28 October 2016

**ISIN No.** ZAG000138397

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TFS140%20Pricing%20Supplement%2020160628.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TFS140%20Pricing%20Supplement%2020160628.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Corporate Actions JSE +27 11 5207000